

GIS and Asset Management

FROM SIMPLE TO ENTERPRISE

GRANT HERBERT

IACC 2022



About FLO

- Employee Owned
- Located in Portland and Seattle
- Experts in the design, implementation and use of GIS & data analytic solutions



Business



School
Districts



Nonprofits



Utilities



Government

Local
State/County
Federal



esri

Partner Network
Bronze



ArcGIS Online
Specialty



ArcGIS System Ready
Specialty

Topics


About Asset Management – and Asset Management Systems (AMS)/Computerized Maintenance Management System (CMMS)

Geographic Information Systems (GIS)

GIS with AMS

GIS deployment options

GIS beyond AMS



The process of
maintaining and
managing assets
once acquired or built

Asset Management



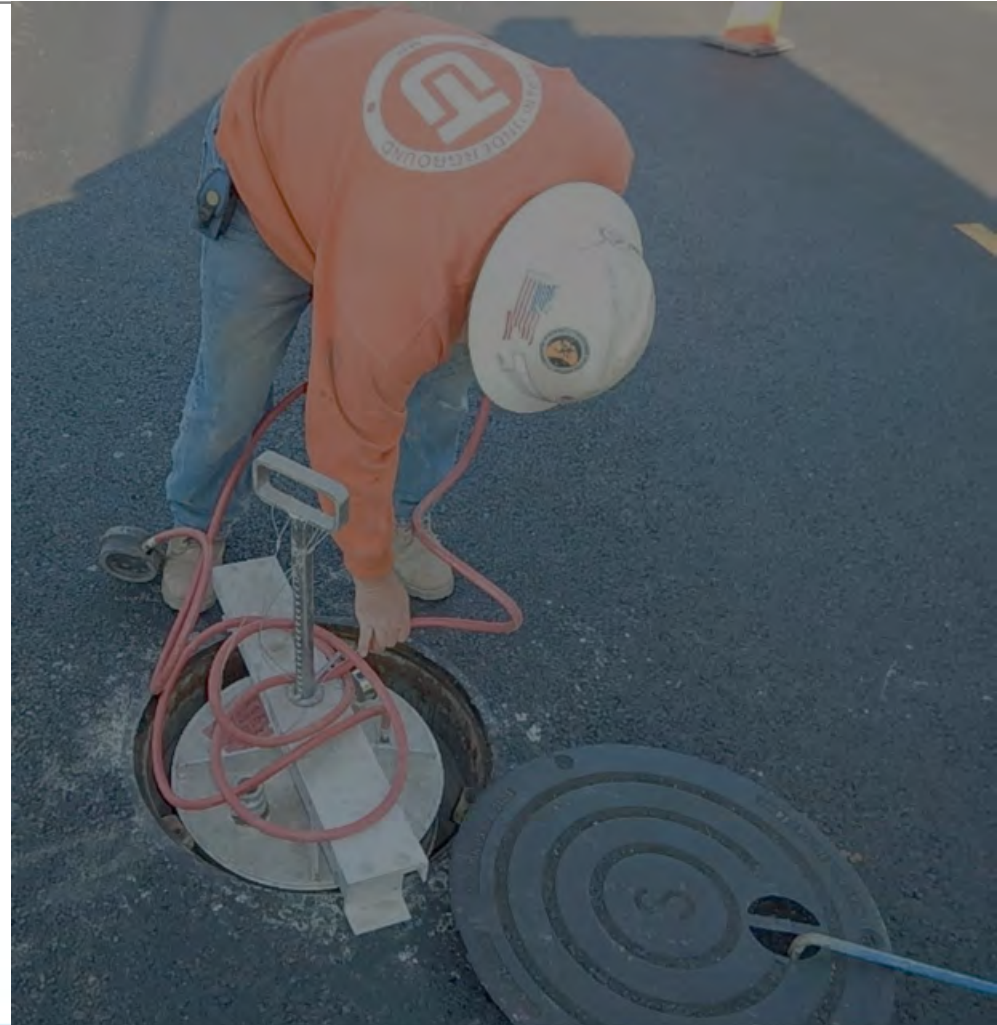
Limit failure and
sustain service at the
lowest cost

Asset Management

Asset Management

ROLES:

1. Identify and locate assets
2. Schedule and track maintenance
3. Track condition
4. Identify likelihood and impact of failure
5. Evaluate consequences of failure



Asset Management

Asset lifecycle activities

- Installation, removal
- Testing, cleaning, repairing
- Pruning, mowing, sweeping
- Can be non spatial assets

Handle maintenance, work orders, etc.

- Costs, parts
- Labor

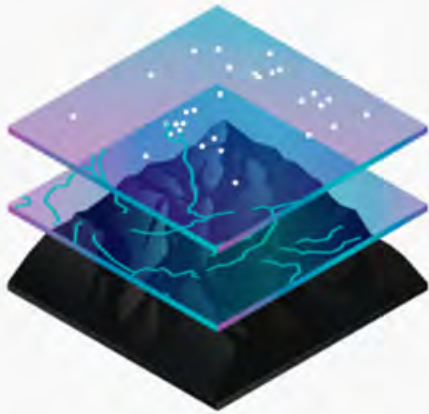
History

- History becomes important for long term management, planning, identifying risks/issues

GIS

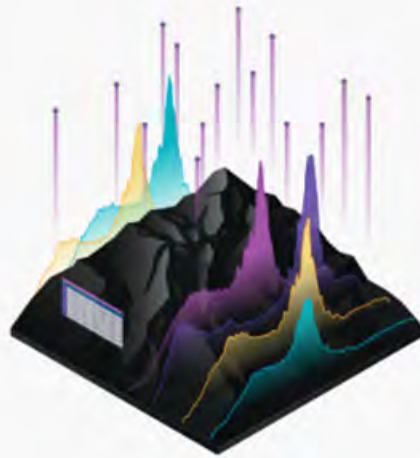
How GIS Works

GIS technology applies geographic science with tools for understanding and collaboration. It helps people reach a common goal: to gain actionable intelligence from all types of data.



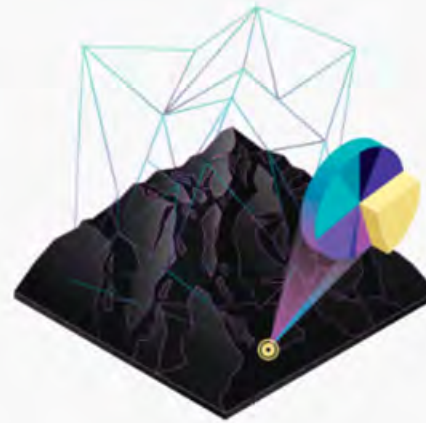
Maps

Maps are the geographic container for the data layers and analytics you want to work with. GIS maps are easily shared and embedded in apps, and accessible by virtually everyone, everywhere.



Data

GIS integrates many different kinds of data layers using spatial location. Most data has a geographic component. GIS data includes imagery, features, and basemaps linked to spreadsheets and tables.



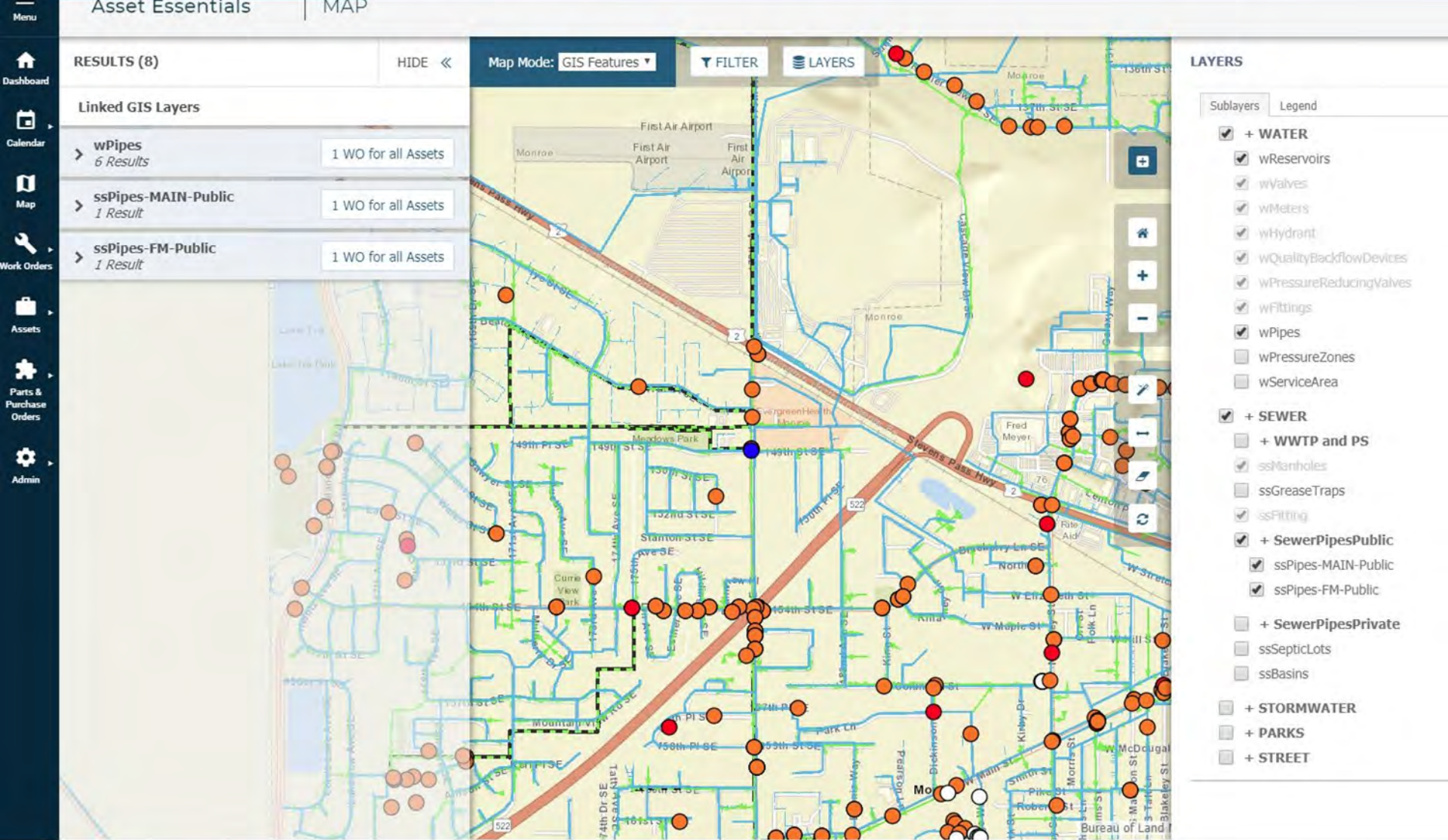
Analysis

Spatial analysis lets you evaluate suitability and capability, estimate and predict, interpret and understand, and much more, lending new perspectives to your insight and decision-making.



Apps

Apps provide focused user experiences for getting work done and bringing GIS to life for everyone. GIS apps work virtually everywhere: on your mobile phones, tablets, in web browsers, and on desktops.



GIS and AMS together

This is what you want to see

Barriers

- Complexity
- “We are too small”
- Costs too much
- No staff
- No data
- Don’t know where to start

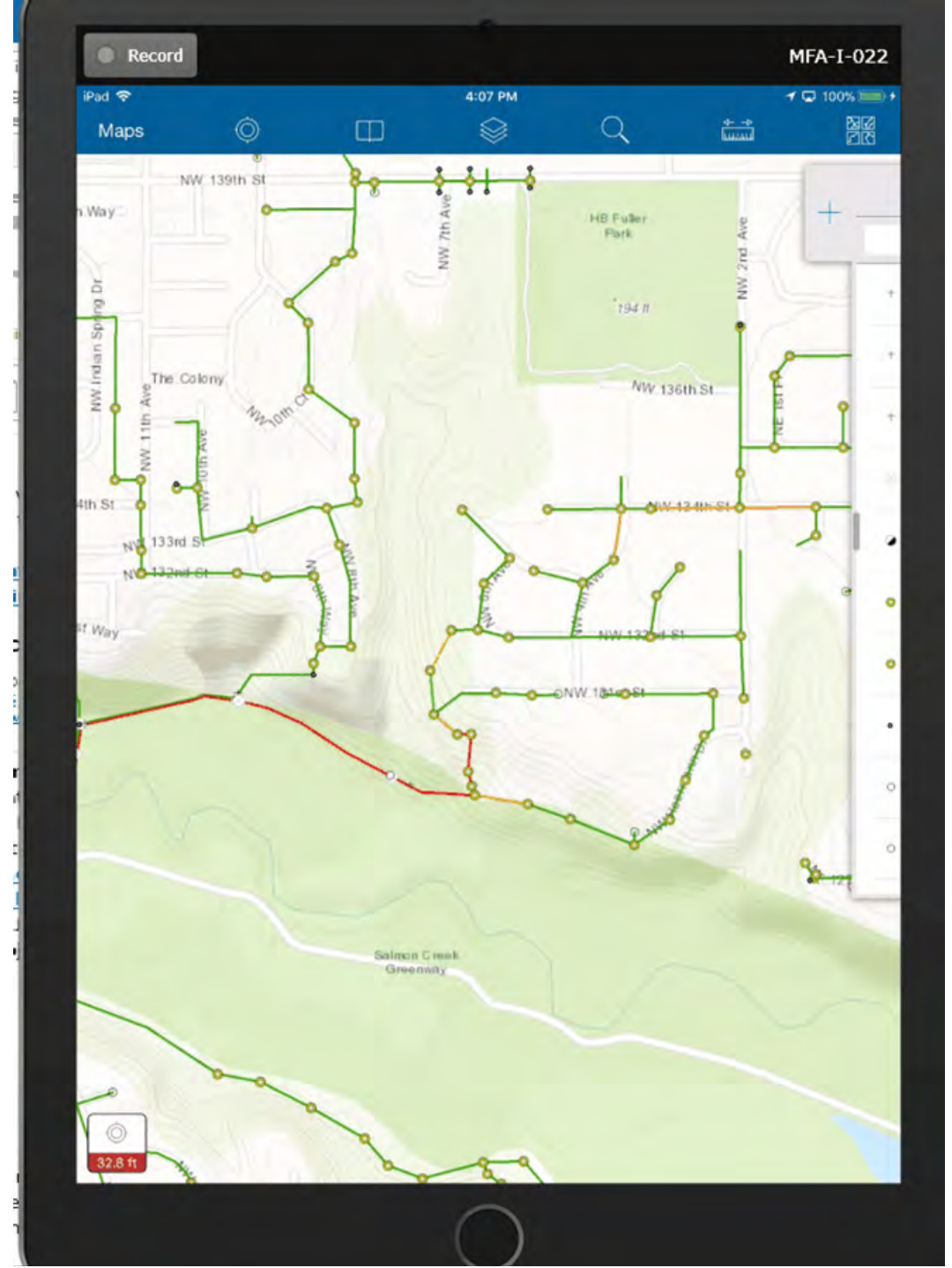


Breaking the barriers



What do staff need?

Field data access and tools?



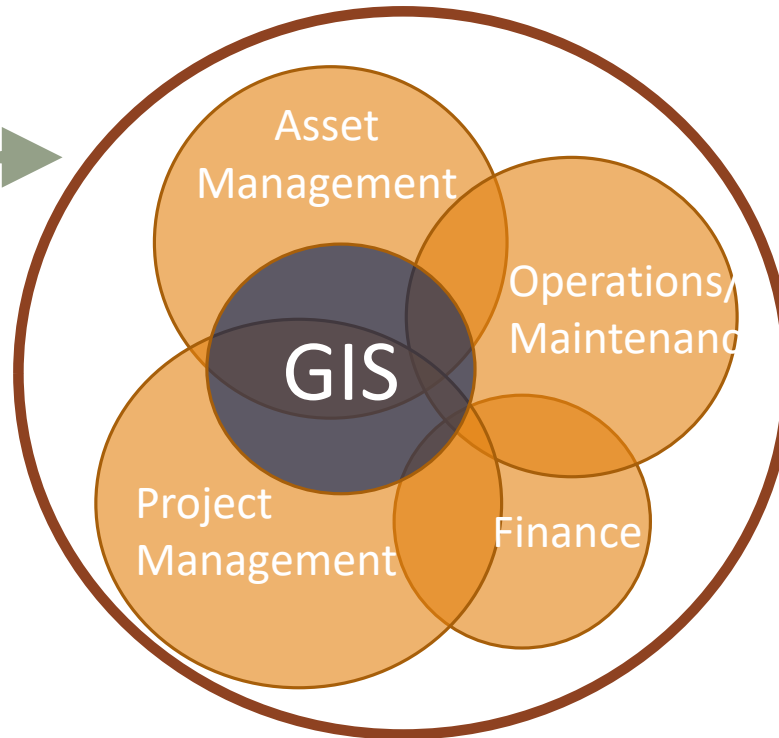
The Big Picture

Dashboard & Reporting

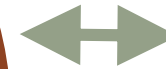
- Planning, Construction & Design
- Plan Review
- Record Drawings



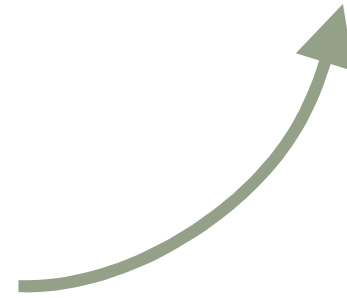
- Customers
- Public
 - Developers
 - Contractors



- Asset Lifecycle
- CCTV
- Condition
- Work orders
- Inspections
- Monitoring
- Tests

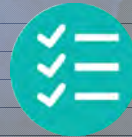


Online Tools & Mobile Apps



Implementation

- The Vision – what would your system have to do?
 - Data
 - Tools
 - Workflows
 - Decision making
 - Efficiency/savings



Implementation

- The Plan
- Assess your need
 - Use cases, users
- Assess your capabilities
 - Software, hosting, people, knowledge
- Plan Data capture
- Give yourself enough time

Data Maintenance



Cad data

The screenshot displays the AutoCAD interface with a sanitary structure layout. The 'Identify' window is open, showing the properties of a selected point feature. The main drawing area shows a network of red lines representing sanitary structures, with several points highlighted by red circles and crosses. The 'Identify' window lists the following properties:

Field	Value
FID	45
Shape	Point
Entity	Insert
Layer	S_SANITARY_STRUCTURE_MAIN
Color	1
Linetype	Continuous
Elevation	0
LineWt	25
RefName	*U622
Angle	0
TYPE	MH
YR	2015
STATUS	ACTIVE
MATERIAL	
HIGH_IE	249
LOW_IE	248.5
SIZE_	0
S	0
RIM_ELEV	253.22
STA	
BC	0
D	0

Below the 'Identify' window, a table titled 'EXAMPLE_ASSEMBLT.dwg Point' displays the identified features:

Entity	Layer	Color	Linetype	Elevation	LineWt	RefName	Angle	TYPE	YR	STATUS	MATERIAL	HIGH_IE	LOW_IE	SIZE_	S	RIM_ELEV	STA	BC	D
Insert	S_SANITARY_STRUCTURE_MAIN	1	Continuous	0	25	*U622	0	MH	201	ACTIVE		249	248.5	0	0	253.22		0	0

Considerations

- Data accuracy required
 - Cost implication and do you need it?
- Get outside help
- Grants and discounts
- Include other departments
- Training
- How much change can you handle?

Is Cloud best?



Budgeted differently – not capex

Hosted software offers a lot of advantages, especially with GIS and AMS

- No software installation – any device
- Usually easy to use (after setup)

Most AMS have a cloud hosted offering, with mobile and web apps

GIS does too (e.g. Esri ArcGIS Online)

Migrating between vendors can take some work – mostly for apps (data migration is easy)



GIS/AMS Scenarios

The Minimalist (AMS only)

No GIS staff, all cloud

Minimal/no location data, infrequent asset updates

Use contractors

Send to AMS provider to host

Pro:

- Easy to set up
- Know it works
- Low cost
- One system

Con:

- Less control
- Data maintenance and frequency limits
- Cost of data additions and changes
- AMS will not convert data

The Minimalist (GIS only)

No GIS staff, all cloud

Minimal/no location data, infrequent asset updates

Use contractors

Set up GIS maps and basic functionality in AGO

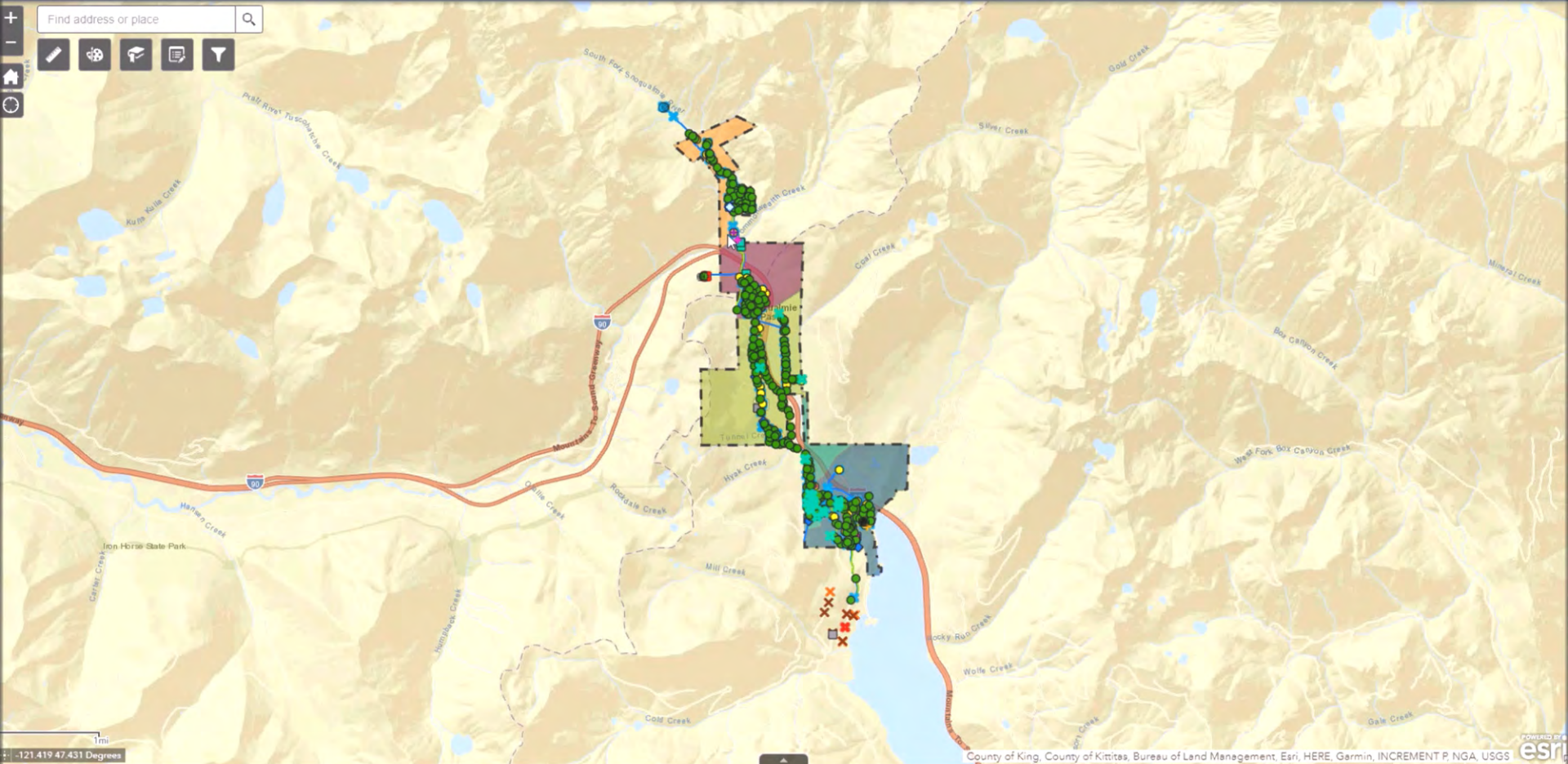
Pro:

- Easy to set up
- Know it works
- Low cost
- One system
- Extra GIS tools included

Con:

- May have to build AMS-type functions
- Cost of data additions and changes





The Best-in-breed

Any level of GIS staff/skills, cloud preference

Minimal to good data, irregular but time sensitive updates

Want additional maps and tools

Specialized systems: Host in own cloud GIS, connect to AMS

Use contractors as needed for capacity

Pro:

- Lots of control
- Applications (maps, dashboards, field tools) outside AMS
- Highest functionality

Con:

- Additional cost
- Data maintenance decisions
- Training

The Enterprise

Have GIS and IT staff, happy to host or cloud

Lots of data, frequent updates

Want additional maps and tools and capabilities

Integrate with internal systems

Enterprise GIS

Pro:

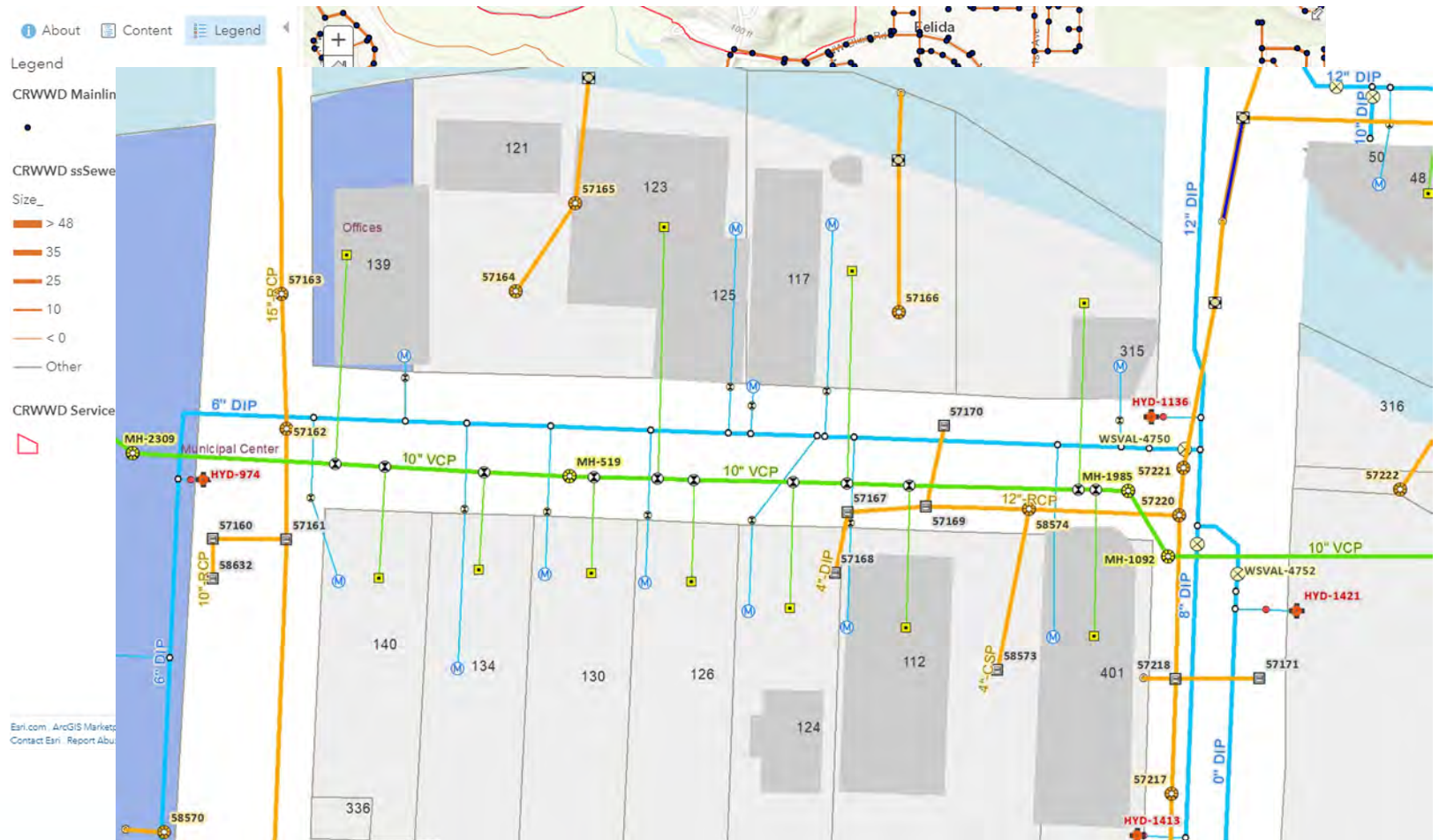
- Lots of control
- Applications (maps, dashboards, field tools) outside AMS
- Integrations like CCTV DB
- Most flexible
- Can still use cloud

Con:

- Generally the most expensive option
- Needs staff to manage it
- More complicated

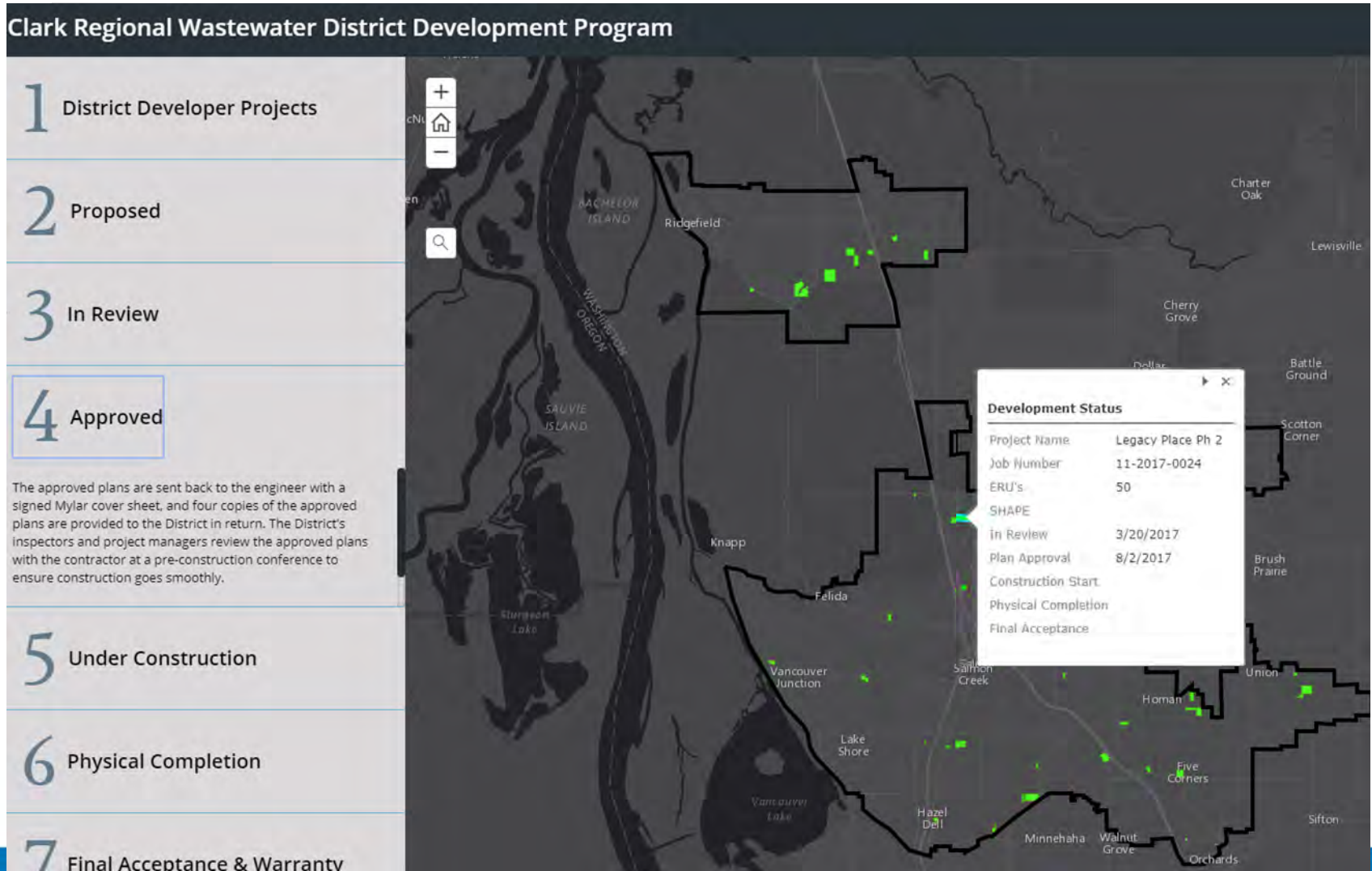
GIS beyond AMS

Maps



Eari.com ArcGIS Market
Contact Eari Report Abuse

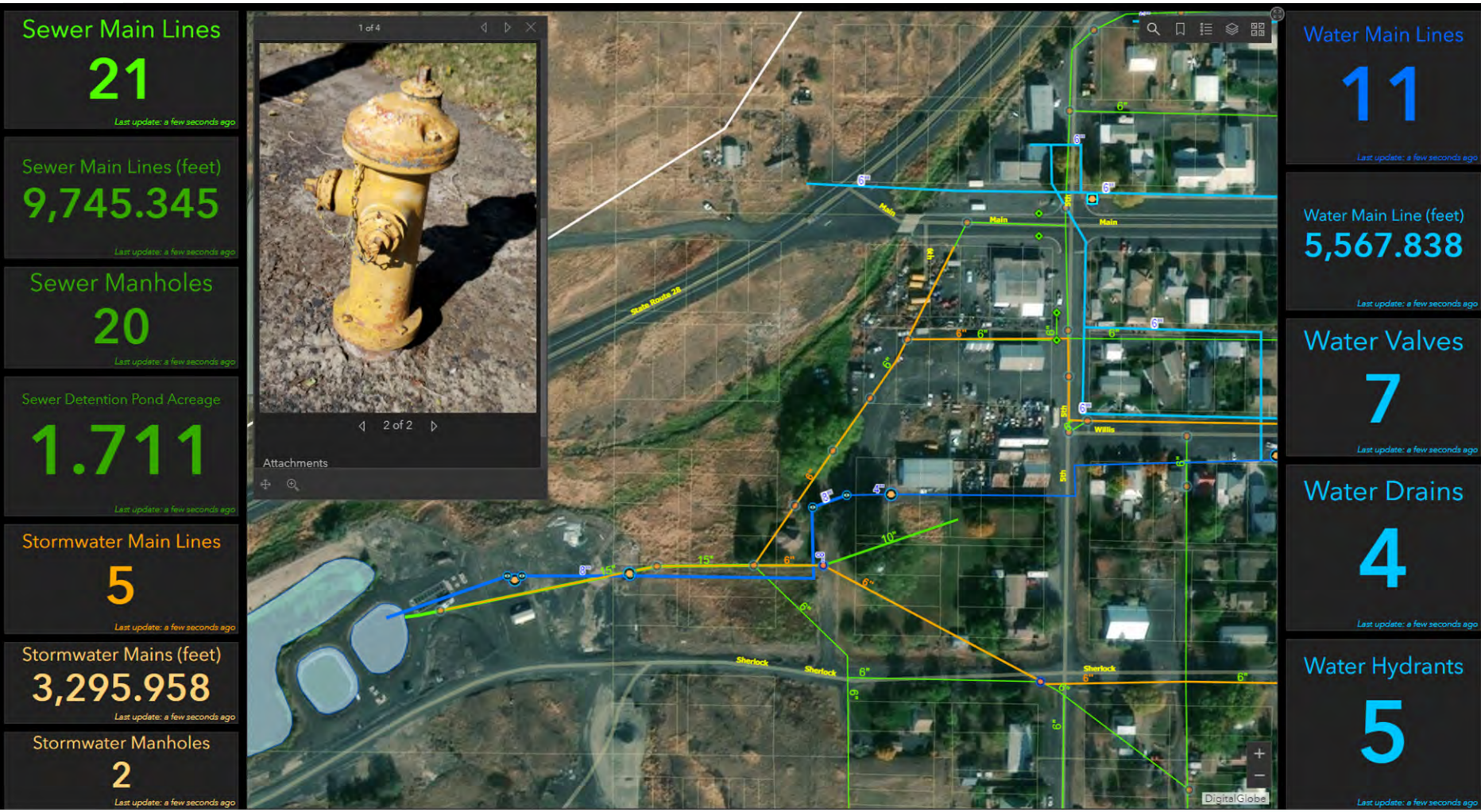
Contextual apps



Dashboards

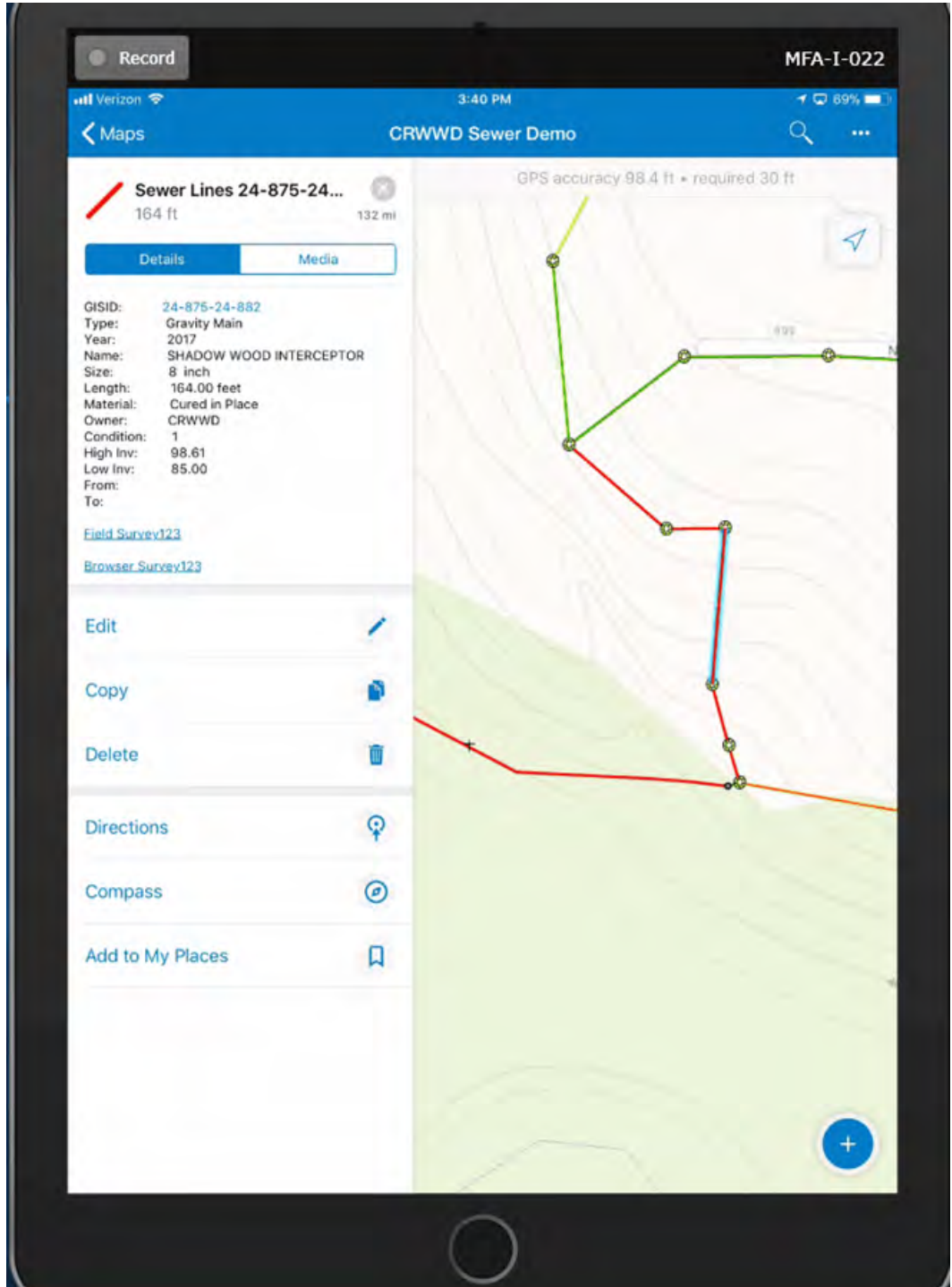


Dashboards

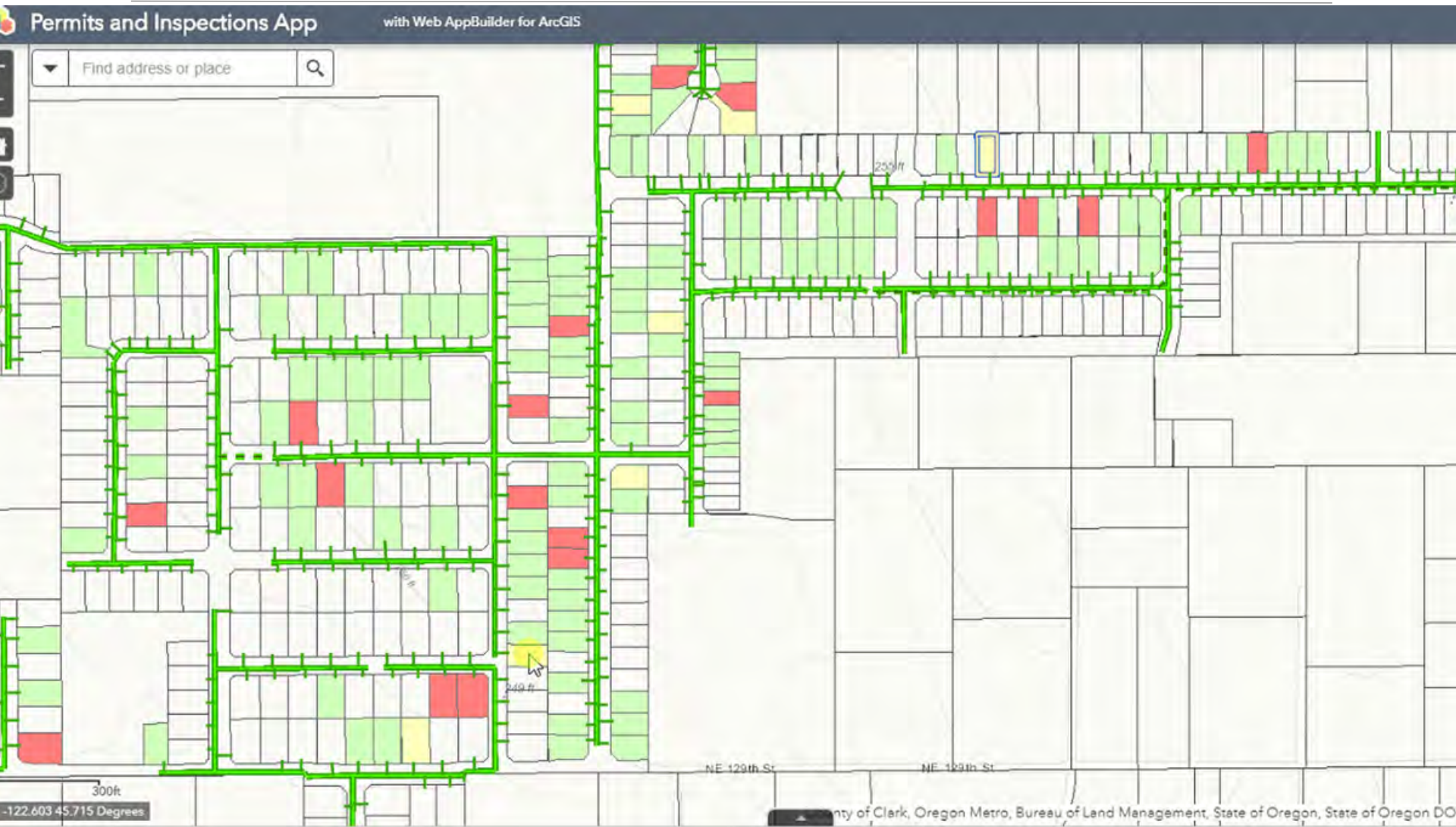


Integrations

Multiple systems working together



Integrations



Augmented Reality



Summary

Start with your vision

GIS data is your foundation

AMS+GIS returns tangible efficiency gains and savings

- Hours of time
- Quicker answers

Build as you go



GIS Consortium

BUILDING SMARTER COMMUNITIES

Questions?

GRANT HERBERT gherbert@flo-analytics.com

